

“20 minutes to SofTrack!” - A Quick Start Guide

1. Click the Server Configuration and Profiles tab.
2. Right-click on <none found> in the Servers Managed column, and select "Add New Server to My Server View".
3. Select the server by clicking on its name in the Servers Managed column.
4. Click the button entitled "Get SofTrack Server Agent details for selected Servers".
5. Click the button entitled "Configure selected server".
6. Select the "Options" tab.
7. Click to place a check in the following boxes:
 - "Track Workstation Logon Activity (including Terminal Sessions)"
 - "Include all Browser Access Attempts"
Note: Carefully read the warning message and then click "OK" to continue.
 - "Include All Application Launch attempts (whether defined for metering or not)"
 - "Include All File Open and Create attempts"
8. Click "OK".

The LWA (Local Workstation Agent) settings should now be set.

Setup the Test Workstation(s)

Note: The workstation agent(s) may be installed on the Administrator's workstation or on a group of "test" workstations.

1. Click the "Server Configuration and Profiles" tab.
2. With your server selected in the Servers Managed column, press the "Configure selected server" button.
3. With the server selected, press the "Configure selected server" button.
4. Press the "Push Console" button.
5. You will be presented with a window that shows a list of the workstations the SSA has encountered. If the workstations you want to upgrade/install are not present in this list, you can choose to:
 - Select the "Retrieve Workstations from Active Directory" or
 - Select "Retrieve Workstations from IP Address Range".
3. Select one or more stations and select "Push LWA+QIA to selected workstations" button.
4. Click the "Push Now" button to deploy the workstation agent(s) to the selected workstation(s).

The LWA (Local Workstation Agent) and QIA (Quick Inventory Agent) should now be deployed.

Create a License Profile for Testing

1. Select the "Server Configuration and Profiles" tab.
2. Select your server in the "Servers Managed" column.
3. Click the "Add New Metering Profile to selected Servers" button and type "CALC TEST" in the resulting requester
4. Select the "Local Windows" tab.
5. Enter "1000" in the Maximum Concurrent Users requester.
6. Type "CALC.EXE" in the requester to the left of the "Add" button, and then click the "Add" button.
7. Select the "Allow Overflow" box in the bottom left corner.
8. Enter "1000" into the "Alert at" field, Click OK to the next 2 requesters.

The Test license profile should now exist.

Test SofTrack Operation

1. On the workstation where you installed the LWA & QIA (the test workstation), launch CALC.EXE.
2. In the License Profiles, select "CALC_TEST" and choose the "Edit selected Profile" button.

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3. Select the "View Active Users" button to the right.
 - SofTrack should display your test user name as currently running "CALC_TEST".
4. On the workstation where you installed the LWA (the test workstation), close CALC.EXE.
5. Click "OK" on the Active User View. Click "View Active Users" again.
 - SofTrack should no longer display your test user name as currently running "CALC_TEST"

If your system has responded as described above, then SofTrack is up and running! If you have any trouble, please contact SofTrack Technical support via email support@softwaremetering.com or phone (+[1]512-372-8991 x611) between the hours of 7:30 AM and 5:30 PM US Central Time. Thank you for testing SofTrack!